

Summary of Business Results for the Year Ended September 30, 2012

[Japan GAAP] (Consolidated)

October 31, 2012

Company **Yumeshin Holdings Co., Ltd.** Listed on the OSE
 Stock Code 2362 URL <http://www.yumeshin.co.jp>
 Representative Shingo Sato, President and Chairman
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 Expected date of annual shareholders' meeting: December 18, 2012 Expected starting date of dividend payment: December 19, 2012
 Expected date of filing of annual securities report: December 18, 2012
 Preparation of supplementary financial document: None
 Results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the year ended September 2012

(October 1, 2011 through September 30, 2012)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2012	10,982	61.1	1,194	120.1	1,295	187.2	738	622.5
Year ended Sept. 2011	6,816	40.2	542	4.4	451	-18.3	102	-76.3

(Note) Comprehensive income:

Year ended September 2012: 738 million yen (518.5%)

Year ended September 2011: 119 million yen (-67.6%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Sept. 2012	12.62	—	40.4	18.1	10.9
Year ended Sept. 2011	1.71	—	5.8	7.7	8.0

(Reference) Investment earnings/loss on equity-method:

Year ended September 2012: — million yen

Year ended September 2011: — million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2012	7,669	2,335	27.4	35.85
As of Sept. 2011	6,629	1,757	23.5	26.60

(Reference) Shareholders' equity:

As of September 2012: 2,098 million yen

As of September 2011: 1,560 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Sept. 2012	1,064	202	-151	2,649
Year ended Sept. 2011	528	-409	3	1,534

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Sept. 2011	—	1.00	—	1.00	2.00	118	117.0	7.5
Year ended Sept. 2012	—	1.50	—	2.50	4.00	234	31.7	12.8
Year ending Sept. 2013 (forecast)	—	2.00	—	2.00	4.00		18.0	

3. Forecast of consolidated business results for the year ending September 2013

(October 1, 2012 through September 30, 2013)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Mar. 2013	6,400	17.8	950	59.8	970	51.9	550	39.7	9.39
Year ending Sept. 2013	13,500	22.9	2,100	75.8	2,200	69.8	1,300	76.0	22.20

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2012 74,573,440 shares

As of September 2011 74,573,440 shares

② Treasury stock at the end of period:

As of September 2012 16,032,485 shares

As of September 2011 15,891,584 shares

③ Average number of stock during period

Year ended September 2012 58,553,286 shares

Year ended September 2011 59,955,579 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the year ended September 2012

(October 1, 2011 through September 30, 2012)

(1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2012	6,472	18.5	1,120	53.9	1,089	103.4	645	164.6
Year ended Sept. 2011	5,459	12.6	728	19.6	535	-16.9	244	-51.8

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Sept. 2012	11.03	—
Year ended Sept. 2011	4.07	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2012	6,424	2,266	35.2	38.60
As of Sept. 2011	6,128	1,780	29.0	30.34

(Reference) Shareholders' equity:

As of September 2012: 2,259 million yen

As of September 2011: 1,780 million yen

2. Forecast of non-consolidated business results for the year ending September 2013

(October 1, 2012 through September 30, 2013)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Mar. 2013	4,200	34.3	950	77.7	900	76.2	500	65.2	8.54
Year ending Sept. 2013	9,000	39.1	2,000	78.5	1,950	79.0	1,050	62.6	17.93

※Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.

- The company plans to hold results briefing for institutional investors and analysts on November 16, 2012 .